

Proof of Claim for Internal Revenue Taxes

Department of the Treasury/Internal Revenue Service



Form 4490

(Rev. 2-2005)

Docket Number

2026002340

Kind of Proceeding

Probate

Taxpayer's Identification Number:

Social Security Number

XXX-XX-2636

Employer Identification Number

In the Probate Court

2026002340

for the State of OHIO, County of HAMILTON

In the Matter of:

DAVID ALLAN COE

8814 E KEMPER RD

MONTGOMERY, OH 45249

The undersigned officer of the Internal Revenue Service, a duly authorized agent of the United States in this behalf, being duly sworn, deposes and says that:

1. DAVID ALLAN COE is justly and truly indebted to the United States in the amount of \$3,609,573.95 with interest and penalty as shown below.

2. This debt is for taxes due under the internal Revenue laws of the United States as follows:

Kind of Tax and Period	Unpaid Assessed Balance (dollars)	Accrued Interest (dollars)	Accrued Late Payment Penalty (dollars)	Total	Date Tax Lien Arose
1040 12/31/2008	\$313,782.73	\$511,664.12	\$83,408.00	\$908,854.85	03/10/2016
1040 12/31/2010	\$220,620.00	\$271,253.03	\$44,249.99	\$536,123.02	03/10/2016
1040 12/31/2013	\$37,847.30	\$40,345.70	\$9,733.50	\$87,926.50	12/04/2014
1040 12/31/2014	\$118,645.08	\$111,906.07	\$24,090.00	\$254,641.15	09/22/2016
1040 12/31/2017	\$77,298.40	\$58,506.17	\$19,324.61	\$155,129.18	11/29/2018
1040 12/31/2018	\$78,791.42	\$49,817.20	\$16,279.30	\$144,887.92	04/02/2020
1040 12/31/2019	\$192,472.38	\$98,085.12	\$46,773.50	\$337,331.00	12/17/2020
1040 12/31/2020	\$208,787.54	\$92,713.78	\$51,378.74	\$352,880.06	01/06/2022
1040 12/31/2021	\$58,215.64	\$31,615.93	\$18,909.60	\$108,741.17	12/15/2022
R1040 12/31/2008	\$238,516.53	\$0.00	\$0.00	\$238,516.53	07/24/2018
R1040 12/31/2009	\$198,365.14	\$43,274.03	\$0.00	\$241,639.17	07/24/2018
R1040 12/31/2010	\$177,000.00	\$0.00	\$0.00	\$177,000.00	07/24/2018
R1040 12/31/2011	\$25,954.39	\$1,642.76	\$0.00	\$27,597.15	07/24/2018
R1040 12/31/2013	\$37,847.30	\$548.95	\$0.00	\$38,396.25	07/24/2018

3. No part of this debt has been paid, and it is now due and payable to the United States Treasury at the Office of the Internal Revenue Service;

4. Except for the statutory tax liens that arose on the above dates, the United States does not hold, to the deponent's knowledge or belief, any security for this debt;

5. No note or other negotiable instrument has been received for this debt or any part of it, nor has any judgment been rendered with respect to this debt; and

6. This debt has priority and must be paid in full in advance of distribution to creditors to the extent provided by law:

See 31 U.S.C. Section 3713(a). Any executor, administrator, or other person who fails to pay the claims of the United States in accordance with its priority may become personally liable for this debt under 31 U.S.C. Section 3713(b).

(Notarize or witness if court requires)

Subscribed and Sworn to Before Me On

Signature

C. CULLINS *C. Cullins*

Title

ADVISOR

ID Number

1000983922

Telephone Number

(330)347-3506

Month

FILED

Year

RALPH WINKLER
JUDGE & EX-OFFICIO CLERK

Address:

301 MCKINLEY AVE SW, STE 200
CANTON, OH 44702

Part 1 - For Court (or Fiduciary, if required by local procedures)

Form 4490 (Rev. 2-2005) Cat. No. 41704T

HAMILTON COUNTY
PROBATE COURT

107.01

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