Rv

# PROBATE COURT OF HAMILTON COUNTY, OHIO
# JAMES CISSELL, JUDGE

**ESTATE OF** Neil A. Armstrong, **DECEASED**

**CASE NO.** 2012005552

NB

## INVENTORY AND APPRAISAL

[R.C. 2115.02 AND 2115.09]

To the knowledge of the fiduciary the attached schedule of assets in decedent's estate is complete. The fiduciary determined the value of those assets whose values were readily ascertainable and which were not appraised by the appraiser, and that such values are correct.

The estate is recapitulated as follows:

| | |
|---|---|
| Tangible personal property | $ 0.00 |
| Intangible personal property | $ 307,888.55 |
| Real property | $ 0.00 |
| Total | $ 307,888.55 |

| | | |
|---|---|---|
| First automobile transferred to surviving spouse under R.C. 2106.18 | value | $ 0.00 |
| Second automobile transferred to surviving spouse under R.C. 2106.18 | value | $ 0.00 |
| Total value [not to exceed $40,000.00] | | $ 0.00 |

Insofar as it can be ascertained, an Ohio Estate Tax Return ☒ will ☐ will not be filed.

☒ The fiduciary is also the surviving spouse of the decedent and waives notice of the taking of the inventory.

S E Wheatley

Attorney
Susan E. Wheatley, Attorney
Taft Stettinius & Hollister LLP

Carol Held Armstrong, Executor

Fiduciary
Carol Held Armstrong, Executor

Attorney Registration No. 0037396

## APPRAISER'S CERTIFICATE

The undersigned appraiser agreed to act as appraiser of decedent's estate and to appraise the property exhibited truly, honestly, impartially, and to the best of the appraiser's knowledge and ability. The appraiser further says that those assets whose values were not readily ascertainable are indicated on the attached schedule by a check in the "Appraised" column opposite each such item, and that such values are correct.

See attached

Appraiser
Gerrard Kamphaus CPA as to Item No. 3

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# JAMES CISSELL, JUDGE

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Attorney
Susan E. Wheatley, Attorney
Taft Stettinius & Hollister LLP

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Gerrard Kamphaus CPA

Appraiser
Gerrard Kamphaus CPA as to Item No. 3

**CASE NO.** 2012005552

## WAIVER OF NOTICE OF TAKING OF INVENTORY

**[R.C. 2115.04]**

The undersigned surviving spouse hereby waives notice of the time and place of taking the inventory of decedent's estate.

Carol Held Armstrong

Surviving Spouse
Carol Held Armstrong

## WAIVER OF NOTICE OF HEARING ON INVENTORY

**[Use when notice is required by the Court or deemed necessary by the fiduciary]**

The undersigned, who are interested in the estate, waive notice of the hearing on the inventory.

Carol Held Armstrong

Carol Held Armstrong as surviving spouse, beneficiary and Successor Trustee of the Neil A. Armstrong Revocable Trust, originally dated February 21, 1980, Third Restatement dated December 16, 2004, First Amendment dated October 6, 2011

Taft Stettinius & Hollister LLP
By: [signature]
Susan E. Wheatley, Attorney (0037396)
425 Walnut Street, Suite 1800
Cincinnati, OH 45202-3957
(513) 381-2838

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# PROBATE COURT OF HAMILTON COUNTY, OHIO
# JAMES CISSELL, JUDGE

**ESTATE OF** Neil A. Armstrong, **DECEASED**

**CASE NO.** 2012005552

# SCHEDULE OF ASSETS

(Attach to inventory and appraisal)

**Page ____ of ____ pages.**

(Insert a check in the column "Appraised" opposite an item if it was valued by the appraiser. Leave blank if the readily ascertainable value was determined by fiduciary)

| Item | Appraised | Value |
|---|---|---|
| INTANGIBLE PERSONAL PROPERTY | ☐ | $ |
| 1. 3,200 shs. LCNB Corp., valued at $13.4075/share | ☐ | 42,904.00 |
| | ☐ | |
| 2. Lorian, Inc. - check payable to estate | ☐ | 211,280.55 |
| | ☐ | |
| 3. M.A. Metals LLC - 25% interest. Value as per appraisal of | ☒ | 53,704.00 |
| Gerrard Kamphaus, CPA | ☐ | |
| | ☐ | |
| 4. Copyright for speech/text - Value To Be Determined | ☐ | |
| | ☐ | |
| | ☐ | |
| TOTAL INTANGIBLE PERSONAL PROPERTY | ☐ | 307,888.55 |
| | ☐ | |
| | ☐ | |
| | ☐ | |
| | ☐ | |
| | ☐ | |
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| | ☐ | |

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Page _____ of _____ pages CASE NO. 2012005552

| Item | Appraised | Value |
|---|---|---|
| | ☐ | $ |
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Carol Held Armstrong, Executor

Fiduciary

Carol Held Armstrong, Executor