

MC

PROBATE COURT OF HAMILTON COUNTY, OHIO

HP

TRUST U/W ETHAN STONE

CASE NO. 176

APPLICATION OF TRUSTEE SEEKING AN ORDER
FIXING AND ALLOWING COMPENSATION TO ATTORNEYS

Now comes Fifth Third Bank, by its Trust Officer, Kristina W. Baldwin, Trustee of the Trust U/W Ethan Stone, and make application allowing compensation for its attorneys for services rendered to the Trustee in connection with the administration of said trust during the period covered by the Twenty-Fifth Current Account, from March 1, 1997 through December 31, 1998.

The Trustee represents that for the proper administration of said trust during the Twenty-Fifth Current Account it was necessary to employ attorneys; that the property being administered by the Trustee was valued, as of March 1, 1997, at \$47,270.81, and, as of December 31, 1998, at \$46,214.333; that said legal services as described on Exhibit A attached hereto, rendered during the period were beneficial to the trust and are worth \$400.00, and said sum should now be paid to the Trustee's attorneys.

WHEREFORE, said Trustee prays that the Court authorize payment of attorneys' fees in the amount of \$400.00, to be paid from trust assets, to be shown as a disbursement on the next current account, subject to exceptions as provided by law.

FIFTH THIRD BANK, Trustee

By Kristina W. Baldwin

Kristina W. Baldwin, Trust Officer

APPROVED:

Rhonda Y. Moore

Rhonda Y. Moore (0039217)
Graydon, Head & Ritchey
P.O. Box 6464
Cincinnati, OH 45201-6464
513/621-6464

FILED
COURT COMMON PLEAS
PROBATE DIVISION
WAYNE F. WELCH, JUDGE

99 AUG 27 AM 11:22

210.00

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Client Code & Name: ST297 Stone, Ethan, Testamentary Trust of
 Billing Timekeeper: 0074 Jaap, Joseph B.
 Responsible Timekeeper: 0074 Jaap, Joseph B.
 Bill Date: July 31, 1999

Billing Contact: Ethan, Stone, Trust of Testamentary
 Billing Address: Attn: Ms. Kristina Baldwin
 The Fifth Third Bank
 The Fifth Third Center
 511 Walnut Street
 Cincinnati, OH 45202
 United States of America

FOR SERVICES RENDERED AND COSTS/CHARGES ADVANCED THROUGH JULY 31, 1999:

Matter	Name	Hours	Services Rendered	Costs/ Charges	Totals	Last Invoice Date
100001	Trust Administration	15.90	\$ 1,627.50	\$ 72.44	\$ 1,699.94	12/04/97
		15.90	\$ 1,627.50	\$ 72.44	\$ 1,699.94	
	CLIENT TOTAL --					

CURRENT FUNDS AVAILABLE TO BE APPLIED:

Matter	Name	On-Account Fees	On-Account Disbs	Retainer	Unapplied	Trust	Total
	Matter Level Available --	0.00	0.00	0.00	0.00	0.00	0.00
	Client Level Available --	0.00	0.00	0.00	0.00	N/A	0.00
	CREDIT AVAILABLE BALANCE --	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

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TRUST ADMINISTRATION
 ST297-100001

For Services Rendered Through July 31, 1999

<u>PERS#</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>
0016	D. A. DURHAM	PARALEGAL
0074	J. B. JAAP	ASSOCIATE
0082	S. A. KILFOIL	PARALEGAL
0302	T. G. KOCH	PARALEGAL
0056	R. Y. MOORE	PARTNER

<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>EDIT</u>
6.40	\$ 77.19	494.00	
5.70	140.96	803.50	
3.00	70.00	210.00	
0.20	85.00	17.00	
0.60	171.67	103.00	

Total Services

\$ 1,627.50

<u>Code</u>	<u>COSTS/CHARGES</u>
CT	COURT COSTS
IFAX	FAX CHARGE-INCOMING
OFAX	FAX CHARGE-LOCAL OUTGOING
PC	REPRODUCTION EXPENSE
POST	EXTRAORDINARY POSTAGE

<u>TOTAL</u>
\$ 55.00
0.75
1.50
13.95
1.24

Total Costs/Charges

72.44

TOTAL SERVICES, COSTS/CHARGES

\$ 1,699.94

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TRUST ADMINISTRATION
 ST297-100001

Detail Services:						
<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
07/24/97	J. B. Jaap	2.60	135.00	351.00		303773 - Telephone call to and from Kristina Baldwin at Fifth Third; review Ethan Stone Trust documents; confer with RYM and CAB
07/25/97	J. B. Jaap	0.40	135.00	54.00		303779 - Telephone call to Kristina Baldwin to discuss Stone trust and Quit claim deed
07/28/97	J. B. Jaap	0.30	135.00	40.50		305514 - Review Stone Trust information; draft letter to beneficiary
07/29/97	J. B. Jaap	0.30	135.00	40.50		305522 - Letter to Kristina Baldwin at Fifth Third and SOSSI (transfer to Stone Trust)
08/11/97	J. B. Jaap	0.30	135.00	40.50		310164 - Telephone call from Fifth Third regarding trust; confer with CAB on probate court; confer with SAK
08/12/97	S. A. Kilfoil	0.50	70.00	35.00		312368 - Travel to Probate Court to obtain a copy of most recent filing regarding perpetual leaseholds per JBJ.
10/08/97	D. A. Durham	0.50	75.00	37.50		331757 - Telephone call from JBJ re: trust; Review account; Telephone call to JBJ re: same; Conference with RYM re: termination of trust
10/21/97	D. A. Durham	0.30	75.00	22.50		335994 - E-mail to JBJ; Telephone call from JBJ; Telephone call to Kristina Baldwin at 5/3
10/21/97	J. B. Jaap	0.20	150.00	30.00		335820 - Confer with DAD re: Trust termination
10/22/97	D. A. Durham	0.50	75.00	37.50		336018 - Receive fax from Debbie Schwartz at 5/3 with inventory of trust holdings; Review list; Fax to Debbie Schwartz re: missing properties
10/23/97	D. A. Durham	0.30	75.00	22.50		337376 - Draft letter to Deems Clifton
10/29/97	R. Y. Moore	0.20	170.00	34.00		338842 - Revise letter to Deems Clifton.
10/30/97	J. B. Jaap	0.20	150.00	30.00		339131 - Telephone call to Kristina Baldwin; telephone call to DAD to discuss real estate

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11/18/97	D. A. Durham	0.20	75.00	15.00	_____	345967 - Telephone call from JBJ; Telephone call to Deems Clifton (left message) <i>T</i>
11/20/97	R. Y. Moore	0.20	170.00	34.00	_____	348427 - Review correspondence from Deems Clifton. Telephone call from JBJ re same. <i>T</i>
11/26/97	D. A. Durham	0.50	75.00	37.50	_____	350393 - Separate time spent on current account from time spent on terminating trust and prepare Application/Entry for Attorneys' Fees for current account; Letter to Kristina Baldwin <i>A</i>
12/03/97	S. A. Kilfoil	0.50	70.00	35.00	_____	352848 - Travel to Probate Court to obtain file; present Application and Entry for fees to Magistrate for approval; file with clerk; pay fee. <i>A</i>
12/08/97	D. A. Durham	0.40	75.00	30.00	_____	353495 - Telephone call to Debbie Schwartz re: Waivers; Prepare Waivers for Price Hill United Methodist Church; Letter to same <i>A</i>
12/10/97	D. A. Durham	0.30	75.00	22.50	_____	355019 - Prepare Waiver for Children's Hospital; Letter to Tim Molloy <i>A</i>
01/05/98	D. A. Durham	0.20	75.00	15.00	_____	364327 - Telephone call to Price Hill United Methodist Church re: notices previously sent to Church <i>A</i>
01/08/98	D. A. Durham	0.20	75.00	15.00	_____	364640 - Telephone call from JBJ re: status of trust termination; Memo to JBJ re: same <i>T</i>
01/08/98	S. A. Kilfoil	0.50	70.00	35.00	_____	364717 - Travel to Probate Court to file waivers of notice of account. <i>A</i>
02/10/98	D. A. Durham	0.20	75.00	15.00	_____	376168 - E-mail to JBJ re: status of trust termination <i>T</i>
02/12/98	J. B. Jaap	0.30	150.00	45.00	_____	378457 - Confer with HJF re: attorney files; letter to Deems Clifton <i>T</i>
03/11/98	J. B. Jaap	0.20	150.00	30.00	_____	387330 - Telephone call from Shari Waltz; review files <i>T</i>
03/23/98	J. B. Jaap	0.20	150.00	30.00	_____	391983 - Telephone call from Shari Waltz; send file material <i>T</i>
02/09/99	D. A. Durham	0.30	80.00	24.00	_____	507574 - Prepare Entry Setting Hearing and Entry Approving and Settling Account. <i>A</i>
02/10/99	D. A. Durham	0.30	80.00	24.00	_____	507584 - Memo to JBJ regarding termination of trust; telephone call from JBJ regarding same. <i>T</i>
02/10/99	S. A. Kilfoil	0.50	70.00	35.00	_____	507354 - Obtain file from Probate Court; present 25th current account <i>A</i>

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							to accounts manager for review and approval; set for hearing.
02/11/99	S. A. Kilfoil	0.50	70.00	35.00			507529 - File 25th current account; pay fee. <i>A</i>
02/23/99	D. A. Durham	0.30	80.00	24.00			513738 - Letter to Corine Pitts (Fifth Third). <i>A</i>
02/24/99	D. A. Durham	0.20	80.00	16.00			513763 - Telephone call from JBJ regarding termination of trust; conference with RYM regarding same. <i>T</i>
02/25/99	D. A. Durham	0.90	80.00	72.00			513785 - Review files from Fifth Third Bank to find information on ground leases; review Mr. Stone's Will. <i>T</i>
03/03/99	D. A. Durham	0.40	80.00	32.00			516739 - Telephone call from Corine regarding True Way Pentecostal Church; telephone call to Wilma Ferguson. <i>A</i>
03/03/99	R. Y. Moore	0.20	175.00	35.00			515363 - Conference with DAD re termination of trust. Review provisions of trust. <i>T</i>
03/05/99	J. B. Jaap	0.70	160.00	112.00			515577 - Confer with RYM re: Trust and termination <i>T</i>
03/12/99	D. A. Durham	0.20	80.00	16.00			518951 - Receive last Waiver; copy all and give to SAK for filing with Probate Court. <i>A</i>
03/15/99	S. A. Kilfoil	0.50	70.00	35.00			520497 - File Waivers and Notice of Hearing on Account Trust in case no. 176. <i>A</i>
07/14/99	D. A. Durham	0.20	80.00	16.00			564979 - Conference with RYM regarding court accounts. <i>A</i>
07/15/99	T. G. Koch	0.20	85.00	17.00			563513 - Copy Entry Approving and Settling the Account at Probate Court. <i>A</i>

Total Matter 100001 Fees \$ 1,627.50

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TRUST ADMINISTRATION
 ST297-100001

Detail Costs/Charges:		<u>Date</u>	<u>Payee</u>	<u>Description</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
10/24/97				Fax Charge-Incoming	0.75		288625 -
10/24/97				Fax Charge-Local Outgoing	0.50		288804 - DD
11/26/97				Reproduction Expense	0.60		304566 - A112120016
12/03/97			Hamilton County, Ohio P	Court Costs	5.00		316452 -
12/08/97				Reproduction Expense	6.00		310628 - A117000016
12/31/97				Extraordinary Postage	1.24		317303 -
01/08/98				Reproduction Expense	0.45		321396 - A109230016
03/23/98				Reproduction Expense	6.90		346790 - A315140156
03/24/98				Fax Charge-Local Outgoing	1.00		344824 - JBJ
02/11/99			Hamilton County Probate	Court Costs	50.00		460226 - VENDOR: Hamilton County Probate Court; INVOICE#: 4167; DATE: 2/11/99
Court costs							
Total Matter 100001 Cost/Charges				\$	72.44		