

PROBATE COURT OF HAMILTON COUNTY, OHIO
RALPH WINKLER, JUDGE

GUARDIANSHIP OF _____

CASE NO. _____

NOTICE TO APPLICANT REGARDING EXPENDITURE OF FUNDS

Funds which a minor has received as a result of an insurance settlement, inheritance or other source belong to the minor. Typically these funds are not available for use prior to the minor's 18th birthday. The Court may approve expenditure of funds from the minor's account before the minor attains the age of majority for the following circumstances:

- Medical expenses- hospital, physician, dental, vision, prescriptions, counseling, therapy, rehabilitation, psychological and psychiatric
- Educational Expenses – tuition, books, school fees, uniforms, school supplies
- Extraordinary circumstances – determined on a case by case basis. Extraordinary circumstances will **NOT** include payment of rent, food, clothing, utilities and cars.

A person seeking to expend funds from the minor's account must make application for the expenditure of funds. If the person applying is a parent of the minor, the parent must also complete an Affidavit of Income and Expenses. The applicant should provide bills, invoices, receipts or other documentation in support of the expenditure request.

If the request is approved, the magistrate will instruct the bank to issue a check or money order to the provider of the goods and services. **CHECKS WILL NOT BE ISSUED TO THE APPLICANT, UNLESS THE APPLICANT HAS PROVIDED PROOF THAT HE/SHE HAS ADVANCED FUNDS ON THE MINOR'S BEHALF AND IS NOW SEEKING REIMBURSEMENT.**

PLEASE NOTE: THE COURT HAS THE DISCRETION TO DETERMINE WHAT AMOUNT, IF ANY, SHOULD BE REIMBURSED TO THE APPLICANT.

It is the applicant's responsibility to locate the merchant that will accept bank checks and/or money orders issued by the bank as a form of payment.

There is a \$15.00 filing fee, plus \$1.10 charge per page for the certified copy of the Order. If the application is denied, the applicant may object and request a hearing before Judge Winkler. An additional \$10.00 filing fee to appeal the Magistrate's decision will be collected at the time the objections are filed.

Acknowledgment of Receipt of Notice Regarding Expenditure of Funds

Applicant(s)